



Seattle Bank Provides Entrepreneur HELOC to Fund Business Opportunities

Recently, a prospective client approached us about securing a Home Equity Line of Credit (HELOC). The client wanted the flexibility of a HELOC to support future business opportunities but was having difficulties obtaining a loan from traditional banks — as a business owner and entrepreneur, the client has a complex financial picture consisting of several entities and varying investment cash flows from year to year. The client considered liquidating stock or other investments, but wanted to avoid the income tax implications of those options.

The Seattle Bank team worked through the client's financial complexities to successfully structure a HELOC to meet their needs. In response to the professionalism of our team, the client chose to move their personal accounts to Seattle Bank and has since referred their business partner to the Bank as well.

Seattle Bank. Built for you.

Seattle Bank is a boutique bank focused on the needs of individuals, businesses and business owners throughout the Pacific Northwest. Our experienced team of bankers blend big-bank solutions with boutique-bank service — creating more value by aligning tailored financial resources and services to match each client's needs. Through a combination of customized solutions, exceptional service and accelerated answers from local decision-makers, we make the complex simple.



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