
TIPS FOR FINANCIAL PEACE OF MIND

January 2019

As we begin a new year, we encourage you to take a moment to evaluate your financial wellness. Below are some helpful tips.

- Review your retirement and investment account allocations and beneficiaries
- Check your Life Insurance coverage and beneficiaries
- Sign up for ID theft protection
- Stash some cash – it's a good idea to have a cash available in the event of a natural disaster where access to cash may not be possible
- Safeguard important records either in safe or a digital vault
- Review passports for expiration dates
- Take pictures of valuables and store the photos in the cloud
- Review your will for any updates that may be necessary or get a will drafted if you don't have one.

As always, feel free to contact us with any questions about your financial wellness or your Seattle Bank accounts.

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