



Seattle Bank Saves Client Time and Peace of Mind During Extensive Home Renovation

Home remodels can be all-consuming, requiring careful oversight to keep the project and the budget on track. Recently, the wealth advisor of one of our clients contacted us to see if we could help streamline the bill-pay process for a large home renovation they were overseeing for our mutual client.

With the client's approval, Jeannie Ciesynski, SVP and Deposit & Treasury Executive, enabled the wealth advisor to request payments through Seattle Bank to pre-approved contractors. Seattle Bank confirms all payments with our client prior to sending.

This solution enabled the client to outsource the administration while retaining final approval of project expenditures. At the same time, the advisor was able to avoid taking custody of project funds and have a clear audit trail of all payments initiated.

At Seattle Bank, collaboration is a key pillar of our approach. We work closely with our clients' other trusted advisors and provide custom solutions to meet our clients' goals.

Seattle Bank. Built for you.

Seattle Bank is a boutique bank focused on the needs of individuals, businesses and business owners throughout the Pacific Northwest. Our experienced team of bankers blend big-bank solutions with boutique-bank service — creating more value by aligning tailored financial resources and services to match each client's needs. Through a combination of customized solutions, exceptional service and accelerated answers from local decision-makers, we make the complex simple.



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